

# ETEXT ATTACHMENT

12/11/2003 16 : 07

December 11, 2003

Dear Ms. Brady,

This letter is to confirm our telephone conversation of December 11, 2003.

Referencing your request of November 10, 2003, regarding the Amended April Quarterly Report, received 9/18/03. The second paragraph of your subject letter requests that the two loans made in the period indicated be listed separately.

As we discussed and agreed, the two loans were already shown separately on schedule A. Since the terms of the loan are identical, the due date is the same, and there was no interest rate associated with either of the two loans, we agreed that there was no need for any additional listing or amendment.

This letter serves to fully complete our compliance with your November 10th letter referenced above. Please let us be aware of any additional information you might need in time to comply with any such additional request.

Sincerely,

Lisa Teschler  
Treasurer